JAMES H. JOO

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EXPERIENCE

James is a global finance professional with 4+ years in Investment Banking (IB) and 2 years in strategic consulting in the United States and Asia. He has a deep foundation and skillset in corporate finance, Private Equity (PE), Operational Due Diligence, cross-border investment, corporate strategy, and project management, with an edge in the technology sector. He is a recent Tech-MBA graduate from Brown University that was selected as an MIT Sandbox Innovation fellow to invest in start-ups and leading-edge technologies.

EMPLOYMENT HISTORY

WAM Equity Partners

Senior Project Manager/ Venture Capital Division

- · Leading a cross-functional 5 member team to perform due diligence, define risk parameters, and expand existing portfolios regarding cloud, semiconductors, PropTech, and major social media platforms to further a company-wide technology fund;
- · Successfully profiled \$3 million growth investment opportunities with emerging technology encompassing the Metaverse, Blockchain, AR/VR, and mobility to add to the venture capital portfolio directly reported to the CEO, Andrew Moses.

MIT Innovation Initiative (MITII), MIT

Fellow / Sandbox Innovation Fund

- · Leading an 8 member team as the Financial Advisor of Cogito, an MIT-funded collaborative effort between entrepreneurs at Harvard Innovation Lab, MIT Sloan School of Management, and Brown University's Program in Innovation Management and Entrepreneurship, to invest and advise start-ups that are spin-offs of Harvard, MIT, and Brown University;
- · Sourced a \$500K consulting project from the Inditex Group, which is one of the largest retail companies in Spain, and a collaboration proposal with the MIT Media Lab to lead an initiative to re-organize the financial portfolio of the MIT Media lab.

Asian Development Bank (ADB)

Consultant / Knowledge Expert Advisory Center

- · Led an \$80 million loan cost recovery process for the Cambodia government and successfully filed it to the board council at ADB;
- · Performed research and analysis for the bank's Operation & Management (O&M) for the broader Southeast Asian innovation and technology cooperation to accelerate infrastructure development in Southeast Asia.

Hyundai Group

Assistant Manager / Private Equity, Financial Risk Evaluation team

- · Raised \$501 million for cross-border acquisition by completing the Toshiba Memory Corporation's acquisition financing;
- · Selected to lead investment in technology enterprises, including semiconductor and foundry, as well as mobility, AI unicorn startups;
- · Successfully formed private equity and debt fund through corporate financing and invested directly in RCPS and collateral loans;
- · Performed deep corporate and project risk analysis by collaborating with internal/external experts and executing full due diligence.

EDUCATION

Brown University

Master of Science (MS) in Innovation Management & Entrepreneurship (Tech-MBA)

· Graduate Teaching Assistant (TA) for the course "Management of Industrial and Nonprofit Organizations" (Engineering 90) and "Managerial Decision Making" (Engineering 900) with professor Barrett Hazeltine.

Kookmin Universitv

Master of Engineering (ME) in Artificial Intelligence (AI) - Transferred Out

· Research Assistant (RA) for the Financial Services Research Institute to conduct research on AI-powered fin-tech practices.

University of the Arts London

Bachelor of Arts (BA) in Management and Leadership Diploma at CMI (Honors)

FEATURED PUBLICATIONS

"Business Efficiency Gains through Improved Water Billing Practices"	Development Asia 2021
Asian Development Bank official website	(<u>Click to View Publication</u>)
"Social VR as the New Normal? Understanding User Interactions for the Business Arena."	Proceedings of CHI ACM 2021
The most prominent international conference in emerging technology	(Click to View Publication)
"User Perception on an Artificial Intelligence Counseling App."	Proceedings of IHCI 2020
International conference on intelligent human computer interaction	(Click to View Publication)

CERTIFICATIONS

Private Financing for Infrastructure and Sustainable Growth (Asian Development Bank Institute)	June, 2021
Bloomberg Market Concepts (Bloomberg)	February, 2021
Fund Investment Solicitor (Korea Financial Investment Association)	October, 2017
The APM Project Fundamentals Qualification (Association of Project Management)	March , 2017
• Nationally certified certification in the United Kingdom	,

January, 2022 - Present

October, 2021 – Present

Cambridge, MA

New York City, NY

March, 2021 – August, 2021

Manila, Philippines

December, 2017 – March, 2021

Seoul, South Korea

July, 2021 - May, 2022

Providence, RI

August, 2020 – August, 2021

Seoul, South Korea

September, 2011 – June, 2017

